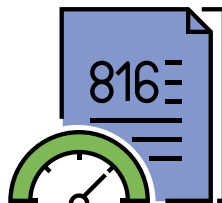


5

NUMBERS EVERYONE SHOULD KNOW



YOUR FINANCIAL WELLNESS CHECKLIST

1. Monthly Income - Take-Home Pay

- Monthly take-home pay: \$ _____
- Essential monthly expenses: \$ _____
- Total debt: \$ _____
- Emergency savings: \$ _____

2. Monthly Essential Expenses

- Housing: \$ _____
- Utilities: \$ _____
- Food: \$ _____
- Transportation: \$ _____
- Insurance: \$ _____

3. Total Debt

- Mortgage: \$ _____
- Auto Loans: \$ _____
- Student Loans: \$ _____
- Credit cards: \$ _____

4. Emergency Savings

Do you have 3–6 months of expenses saved?

5. Protection Check

- Do I have life insurance?
- Is it enough to cover 3–5 years of income?
- Would it cover funeral costs and debt?
- Is it through work or personally owned?
- Do my beneficiaries know about it?
- How long would my savings last?

CALL (855) 789-4976 TODAY!

Protect both your finances and your future.



KNOW YOUR NUMBERS

Why Financial Literacy Matters for Underserved Communities

- Many families are the first in their generation to build wealth.
- Many households support extended family.
- Unexpected loss can erase years of progress.
- Financial literacy = protecting what you're building.

Real-Life Planning Is an Act of Care

- Budgeting is responsibility.
- Saving is discipline.
- Protection is love.

Knowing your numbers gives you control. Protecting your numbers gives your family stability.

